i .	ORM COVER SHEET ARKS ONLY U. S. Department of Comm Patent and Trademark (
11.00	e record the attached documents or the new address(es) below:	:		
Name of conveying party(ies)/Execution Date(s): Houston NFL Holdings, L.P.	Name and Address of receiving party(ies) Additional name(s) & address(es) attached?Yes _X _No	_		
Individual(s) Association General Partnership X Limited Partnership Corporation Other:	Internal Address: Bank of America Corporate C Street Address: 100 North Tryon Street	<u>-</u> <u>-</u> -		
Citizenship <u>Delaware</u>	City: Charlotte	_		
Execution Date(s) November 21, 2005	State: North Carolina			
Additional name(s) of conveying party(ies) attached?Yes_X_No	Country: USA Zip: 29255 Association – Citizenship General Partnership – Citizenship			
3. Nature of conveyance: Assignment Merger X Security Agreement Change of Name Government Interest Assignment Other	Limited Partnership — Citizenship Corporation — Citizenship X Other National Banking Association Citizenship If assignee is not domiciled in the United States, a domestic representative designation is attached Yes X No.	_		
4. Application number(s) or registration number(s):			
A. Trademark Application No(s).	B. Trademark Registration No(s).			
78731347	2811008 2811007 2666988	3		
	2811006 2669493 2743404	1		
	2899775 2839145			
Additional numbers attach	ed? Yes _X_ No			
5. Name and address of party to whom correspondence concerning document should be mailed:	6. Total number of applications and registrations involved:	_		
Matthew B. Fagin, Esq. SKADDEN, ARPS, SLATE, MEAGHER	7. Total fee (37 CFR 1.21(h) and 3.41) \$240 X All fees and any deficiencies are authorized to be charged to Deposit Account (Our Ref. 401530/286)			
& FLOM LLP Four Times Square New York, New York 10036				
Tel: (212) 735-2432	8. Payment Information			
Fax: (917) 777-2432	Deposit Account No. 19-2385			
mfagin@skadden.com	Authorized user Name: Faith C. Robinson			
9. Signature. Multin Duni	December 15, 2005			
Signature O	Date			
Matthew B. Faqin, Esq. Name of Person Signing	Total number of pages including 8 cover sheet, and documents:			

United States Patent and Trademark Office

Ladies and Gentlemen:

12/16/2005

WHEREAS, pursuant to a Security Agreement (the "Original Agreement"), dated as of January 5, 2004 by and between HOUSTONNFL HOLDINGS, L.P., a Delaware limited partnership (the "Assignor"), and Bank of America, N.A., acting as collateral agent for the Secured Parties (each defined in the Original Agreement) (in its capacity as collateral agent hereunder and any successor in such capacity being hereinafter referred to as the "Assignee"), the Assignor has assigned and granted to the Assignee for the ratable benefit of the Secured Parties a continuing security interest in and to, and right of set off against, the trademarks and service marks, trademark and service mark registrations applications, copyrights, and copyright registrations and applications shown on the attached Schedule A hereto;

WHEREAS, the Original Agreement was amended and restated pursuant to an Amended and Restated Security Agreement, dated as of November 5, 2004 by and between the Assignor and the Assignee (the "Amended and Restated Agreement"), and further amended pursuant to a Master Amendment to Amended and Restated Security Agreements and Security Agreement, dated as of November 21, 2005 among each of the Participating Clubs (as defined therein), including the Assignor, and the Assignee (the "Master Amendment"); together with the Original Agreement, and the Amended and Restated Agreement and as further amended, restated or supplemented, the "Security Agreement"), wherein the Assignor granted (and confirmed and reaffirmed its grant under the Original Agreement) to the Assignee for the ratable benefit of the Secured Parties a security interest in and a right of setoff against, and acknowledged and agreed that the Assignee (and with respect to rights of setoff, each of the Secured Parties) has and shall continue to have for the ratable benefit of the Secured Parties a continuing security interest in and a right of setoff against any and all right, title and interest of the Assignor, whether now existing or hereafter acquired or arising, in and to the Trademarks, Trade Names and Copyrights (each as defined in the Amended and Restated Agreement).

NOW THEREFORE, please be advised that:

TRADEMARK REEL: 003241 FRAME: 0669 02:14

- 1) Pursuant to the Security Agreement, the Assignor has granted (and confirmed and reaffirmed its grant under the Original Agreement) to the Assignee for the ratable benefit of the Secured Parties a security interest in and right of set off against, and acknowledged and agreed that the Assignee (and with respect to rights of setoff, each of the Secured Parties) has and shall continue to have for the ratable benefit of the Secured Parties a continuing security interest in and a right of setoff against any and all right, title and interest of the Assignor, whether now existing or hereafter acquired or arising, in and to the Trademarks, Trade Names and Copyrights (as defined in the Amended and Restated Agreement), including, without limitation, the trademarks and service marks, trademark and service mark registrations applications, copyrights, and copyright registrations and applications shown on the attached Schedule A hereto; and
- 2) The security interest in and to and right of setoff against the Trademarks, Trade Names and Copyrights, including, without limitation, the trademarks and service marks, trademark and service mark registrations applications, copyrights and copyright registrations and applications set forth on Schedule A, is granted in accordance with the terms and conditions of the Security Agreement and can be terminated only in accordance with the terms of the Security Agreement.

[THE REMAINDER OF THIS PAGE IS INTENTIONALLY LEFT BLANK]

Very truly yours,

HOUSTON NFL HOLDINGS, L.P.

By: RCM Sports & Leisure, L.P., its General Partner

By: Houston NFL Holdings GP, L.L.C., its General Partner

Name: Scott E Schwinger Title SVP, CFO L Treasurer

Acknowledged and Accepted:

Bank of America, N.A., as Collateral Agent

Name:
Title:

PØØ6

Very truly yours,

HOUSTON NFL HOLDINGS, L.P

By: RCM Sports & Leisure, L.P., its General Partner

By: Houston NFL Holdings GP, L.L.C., its General Partner

By:	
Name:	
Title:	

Acknowledged and Accepted:

Bank of America, N.A., as Collateral Agent

Name: Wm. Elliott McCabe
Title: Managing Director

	STATE OF CX & S
	COUNTY OF Harris
J	I, Monica J. Bennett, a Notary Public of the County and State aforesaid, certify that Scott E. Schwinger, personally came before me this day and acknowledged that (s)he is SVP, CFO I. Treasurer of Houston NFL Holdings GP, L.L.C., the general partner of RCM Sports & Leisure, L.P., who in turn is the general partner of HOUSTON NFL HOLDINGS, L.P., a Delaware limited partnership and that by authority duly given and as the act of the corporation, the foregoing instrument was signed by him/her in its name as SVP, CFO I. TREASURER WITNESS my hand and official stamp or seal, this 10 day of November, 2005. WITNESS my hand and official stamp or seal, this 10 day of November, 2005. My Commission Expires: December 13, 2005
	(Notary Seal) STATE OF TEXAS

12/16/2005

02:14

United States, State and Canadian Trademark Registrations and Applications for HOUSTON NFL HOLDINGS, L.P.

I. UNITED STATES TRADEMARK REGISTRATIONS AND APPLICATIONS

Trademark	Reg. No	Reg. Date	
	(App. No.)	(App. Date)	
Design only	2,811,008	02/03/2004	Houston NFL Holdings, L.P.
	(76-107,049)	(08/10/2000)	
Design only	2,811,007	02/03/2004	Houston NFL Holdings, L.P.
	(76-107,048)	(08/10/2000)	
Design only	2,666,988	12/24/2002	Houston NFL Holdings, L.P.
•	(76-107,047)	(08/10/2000)	<u> </u>
Design only	2,811,006	02/03/2004	Houston NFL Holdings, L.P.
	(76-107,046)	(08/10/2000)	
HOUSTON	2,669,493	12/31/2002	Houston NFL Holdings, L.P.
TEXANS	(75-671,787)	(03/31/1999)	
HOUSTON	2,743,404	07/29/2003	Houston NFL Holdings, L.P.
TEXANS	(76-220,927)	(03/07/2001)	
FOOTBALL	2,899,775	11/02/2004	Houston NFL Holdings, L.P.
FIESTA	(78-298,748)	(9/10/2 <u>003)</u>	
TORO	2,839,145	05/04/2004	Houston NFL Holdings, L.P.
	(78-059,651)	(04/20/2001)	
OUR BRAND OF	N/A	N/A	Houston NFL Holdings, L.P.
FOOTBALL			
U.S. Common			
Law			
SPIRIT OF THE	(78-731,347)	(10/12/2005)	Houston NFL Holdings, L.P.
BULL			

II. STATE TRADEMARK REGISTRATIONS AND APPLICATIONS

Trademark	Jurisdiction	Reg. No (App. No.)	Reg. Date (App. Date)	Record Owner
Design only	Texas	800,107,715	10/09/2002	Houston
		, ,		NFL Hold-
				ings, L.P.

III. CANADIAN TRADEMARK REGISTRATIONS AND APPLICATIONS

Trademark	Jurisdiction	Reg. No (App. No.)	Reg. Date (App. Date)	Record Owner
Design only	Canada	TMA591,255	10/01/2003 (09/14/2000)	Houston NFL Hold- ings, L.P.
HOUSTON TEXANS	Canada	TMA597,277 (1071,342)	12/11/2003 (08/16/2000)	Houston NFL Hold- ings, L.P.

IV. UNITED STATES COPYRIGHT REGISTRATIONS AND APPLICATIONS

None.